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# ASK CHEMICALS ANNOUNCES THE PLACEMENT OF €50 MILLION 10.00% SENIOR SECURED NOTES DUE 2029

Hilden, Germany – June 23 2026

ASK Chemicals Deutschland Holding GmbH, a limited liability company (*Gesellschaft mit beschränkter Haftung*) established under German law (the "**Issuer**") and a wholly owned subsidiary of ASK Chemicals International Holding GmbH (the "**Parent**"), announced today that it has placed €50 million in aggregate principal amount of senior secured 10.00% notes due 2029 (the "**Additional Notes**") with investors in transactions not subject to the registration requirements of the United States Securities Act of 1933, as amended (the "**Securities Act**"). The Additional Notes are expected to be issued pursuant to the indenture (the "**Indenture**") governing the Issuer's outstanding €325,000,000 10.00% Senior Secured Notes due 2029 (the "**Existing Notes**"). The Additional Notes will, immediately upon issuance, constitute a single class of debt securities with the Existing Notes under the Indenture, including with respect to waivers, amendments, redemptions and offers to purchase, except as otherwise specified with respect to the Additional Notes.

The Additional Notes are expected to be issued on June 30, 2026, subject to customary conditions. The gross proceeds from the placement of the Additional Notes, together with cash, are expected to be used by the Issuer to (i) repay, in full, the PIK notes issued by the holding company of the Parent (the proceeds of which were originally downstreamed to the Parent and its subsidiaries) and (ii) pay related costs and expenses in connection therewith.

**Cautionary Statement**

The Additional Notes are being offered only outside the United States in off-shore transactions in reliance on Regulation S under the Securities Act. There is no assurance that the placement will be completed or, if completed, as to the terms on which it is completed. The Additional Notes will not be registered under the Securities Act or the securities laws of any State or other jurisdiction of the United States and may not be offered, sold, pledged, taken up, resold, delivered or otherwise transferred in the United States absent registration or except pursuant to an exemption from or, in any transaction not subject to, the registration requirements of the Securities Act.

This press release is neither an offer to sell nor the solicitation of an offer to purchase any security. There shall not be any offer of any security in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, qualification or other similar action.

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In the UK, this communication must not be acted on or relied on by persons who are not relevant persons. In the UK, any investment or investment activity to which this communication relates is available only to relevant persons and will be engaged in only with such persons.

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MiFID II professionals/ECPs-only / No EEA PRIIPs KID or UK PRIIPs KID/CCI product summary – Manufacturer target market (MiFID II product governance) is eligible counterparties ("**ECPs**") and professional clients only, each as defined under MiFID II (all distribution channels). No EEA PRIIPs key information document (KID) or UK PRIIPs KID/CCI product summary has been prepared as not available to retail in EEA or UK.

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**Forward-Looking Statements**

This communication and other written or oral statements made by or on behalf of the Issuer contain forward-looking statements. In particular, statements using words such as “may,” “seek,” “will,” “likely,” “assume,” “estimate,” “expect,” “anticipate,” “intend,” “believe,” “aim,” “predict,” “plan,” “project,” “continue,” “potential,” “guidance,” “foresee,” “might,” “objective,” “outlook,” “trends,” “future,” “could,” “would,” “should,” “target,” “on track,” or their negatives or variations, and similar terminology and words of similar import, generally involve future or forward-looking statements. Forward-looking statements reflect the Issuer’s current views, plans or expectations with respect to future events and financial performance. They are inherently subject to significant business, economic, competitive and other risks, uncertainties and contingencies. The inclusion of forward-looking statements in this or any other communication should not be considered as a representation by the Issuer or any other person that current plans or expectations will be achieved. Accordingly, you should not place undue reliance on any forward-looking statement. Forward-looking statements speak only as of the date on which they are made, and the Issuer undertakes no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future developments or otherwise, except as otherwise required by law.

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